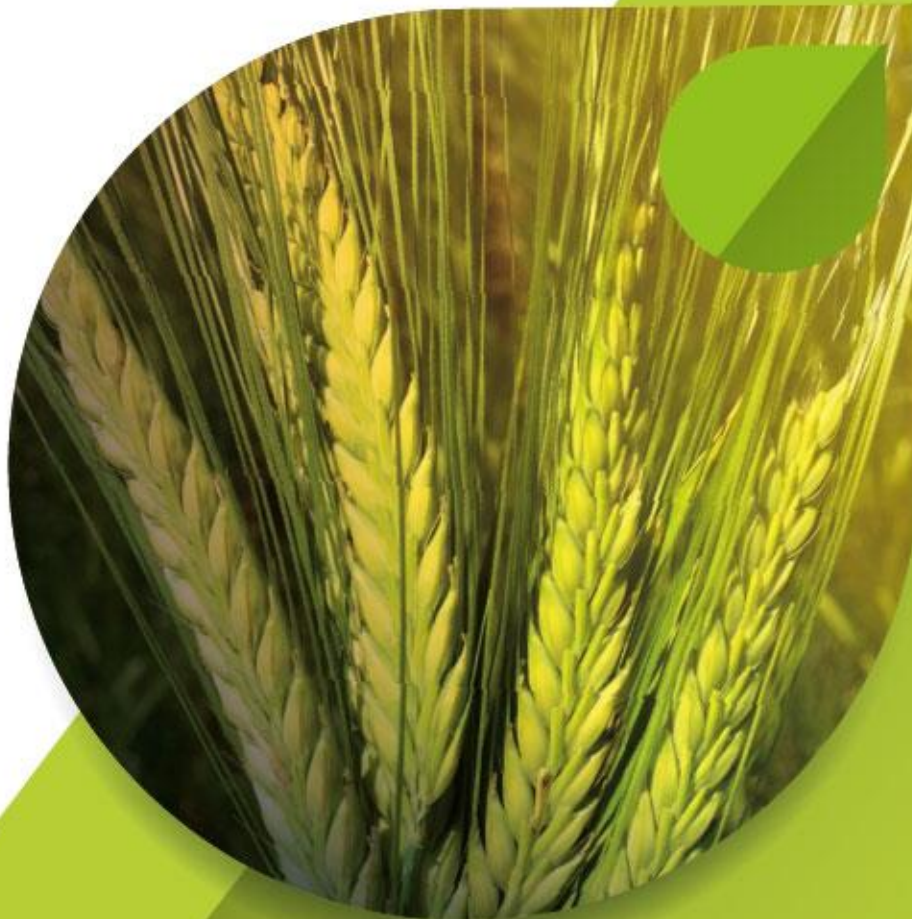




WEEKLY AGRICULTURAL REPORT



DECEMBER 5, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

## HEAD OF DEPARTMENT

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)  
Soybean

## CROP ANALYST

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

## CROP ANALYST

Daniela Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)  
Sunflower & Wheat

## CROP ANALYST

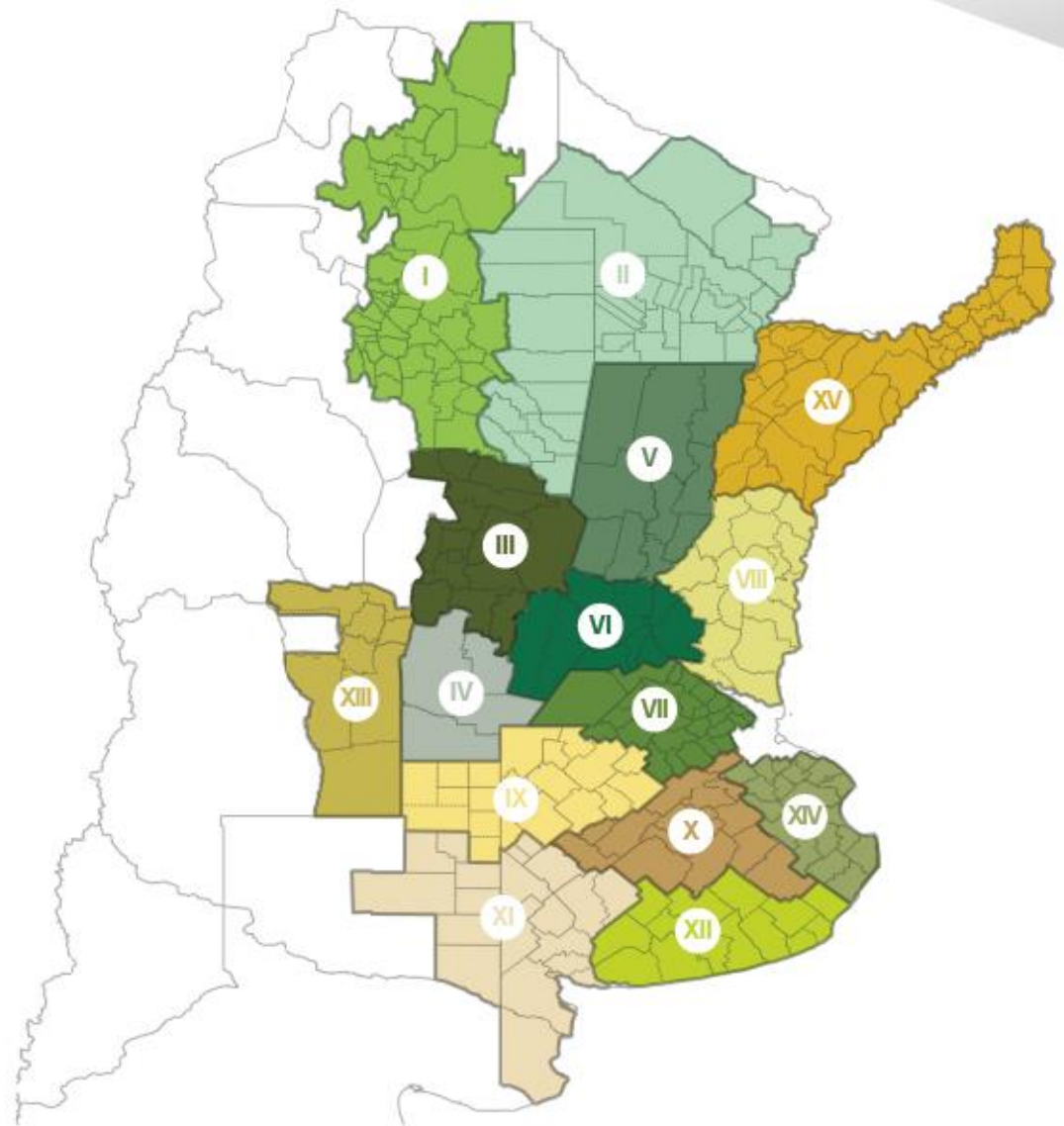
Andrés Paterniti  
[cpaterniti@bc.org.ar](mailto:cpaterniti@bc.org.ar)  
Barley

## CROP SURVEY

Sofía Console Insúa  
[sconsoleinsua@bc.org.ar](mailto:sconsoleinsua@bc.org.ar)

Matías Mihura  
[mmihura@bc.org.ar](mailto:mmihura@bc.org.ar)

Juan F. De Aramburu  
[jdearamburu@bc.org.ar](mailto:jdearamburu@bc.org.ar)



- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

## CONTACT

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: @estimacionesbc

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## AGRICULTURAL WEATHER OUTLOOK: DECEMBER 5 TO 11, 2019:

**SHARP TEMPERATURE DROP, FOLLOWED BY A HEAT WAVE,  
WITH ABUNDANT PRECIPITATIONS OVER THE NORTH OF  
THE AGRICULTURAL AREA. MODERATE/ SCARCE VALUES  
OVER THE REST OF THE AREA.**

At the beginning of the perspective, there will be a late entry of polar winds with chances of frosts over the hilly areas of the West and of Buenos Aires. Later on, tropical winds will sharply rise temperatures, with very high values over most part of the agricultural area. At the same time, abundant precipitations are in the forecast, with local storms over the north of the agricultural area, while most part of the center and south of the region will receive rainfalls ranging from moderate to scarce, with local higher values.

## SOYBEAN

The soybean area for this season has risen to 17.7 M hectares due to a lower intention to plant corn. To date, soybean is 31.1% planted. In absolute numbers, 5.5 M hectares have been sown with the oilseed, mainly in the center of the agricultural region.

## CORN

The planting of late corn has started in the center and south of the national agricultural area. Most of the progress was observed in the provinces of Córdoba, Santa Fe, San Luis, La Pampa and Buenos Aires. To date, corn is 48.7% planted out of the 6.3 M hectares projected for the season 2019/20. Weekly progress stands at 2.2 percentage points. In absolute numbers, 160 M hectares have already been planted. Recent rainfalls have improved the condition of early-planted crops, which are currently defining yields.

## SUNFLOWER

To date, sunflower is 98.8% planted. Weekly and YoY progress are estimated at 2.2 and 0.4 percentage points, respectively. 94,9 % of the planted area observes a moisture condition ranging from adequate to ideal. 96 % of the crops are in a condition ranging from normal to excellent. As regards their phenology, 65% of the crops in the NEA region and 44% of the crops in the north-center of Santa Fe are at grain-filling stage. Crops in the main sunflower-producing area in the south of the agricultural region are expanding leaves.

## WHEAT

Since our last report, wheat harvest has progressed 15 percentage points. To date, harvest is 46% complete. Most of the weekly progress has been observed in the center of the agricultural area and is estimated at 20 / 35 percentage points. Wheat is 6% harvested in the south of the agricultural area, in the provinces of Buenos Aires and La Pampa. The YoY harvest progress and the YoY average yield are 1 percentage points and 0,17 T/H, respectively.

## BARLEY

At the beginning of harvest, most of the progress has been observed in the north-center of Córdoba and Santa Fe. To date, barley is 8.5 % collected. In absolute numbers, 80,000 hectares have been harvested out of the 950,000 hectares projected for the current season.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

# SOYBEAN

2018/19 Season

As of Dec. 4, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	1.010.000	950.000	0,7	6.200
II NEA	1.380.000	1.540.000	1,1	17.100
III Ctro N Cba	1.860.000	1.860.000	38,3	712.916
IV S Cba	1.660.000	1.665.000	60,4	1.005.000
V Ctro N SFe	1.130.000	1.168.000	47,6	555.400
VI Núcleo Norte	2.350.000	2.410.000	75,6	1.822.000
VII Núcleo Sur	2.135.000	2.304.000	73,6	1.696.044
VIII Ctro E ER	1.120.000	1.200.000	64,7	776.700
IX N LP-OBA	1.950.000	1.954.000	65,7	1.283.400
X Ctro BA	840.000	706.000	36,9	260.800
XI SO BA-S LP	470.000	445.000	19,3	85.960
XII SE BA	920.000	973.000	29,8	290.160
XIII SL	280.000	237.000	57,0	135.000
XIV Cuenca Sal	215.000	208.000	30,1	62.640
XV Otras	80.000	80.000	14,3	11.400
<b>TOTAL</b>	<b>17.400.000</b>	<b>17.700.000</b>	<b>49,3</b>	<b>8.720.720</b>

# CORN

2019/20 Season

As of: Dec. 4, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350.000	357.000	-	-
II NEA	620.000	630.000	-	-
III NCnt Cba	920.000	900.000	26,3	236.520
IV S Cba	800.000	792.000	32,7	258.667
V NCnt SFe	230.000	234.000	45,0	105.300
VI North Belt	670.000	670.000	94,3	631.810
VII South Belt	535.000	540.000	93,3	503.712
VIII ECnt ER	315.000	320.000	65,0	208.000
IX N LP-W BA	670.000	665.000	68,2	453.198
X Cnt BA	325.000	327.000	66,9	218.698
XI SW BA-S LP	170.000	165.000	66,0	108.834
XII SE BA	230.000	233.000	67,5	157.159
XIII SL	325.000	325.000	31,9	103.740
XIV Cuenca Sal	110.000	112.000	67,5	75.544
XV Others	30.000	30.000	21,0	6.300
<b>TOTAL</b>	<b>6.300.000</b>	<b>6.300.000</b>	<b>48,7</b>	<b>3.067.481</b>

# SUNFLOWER

2019/20 Season

As of: Dec. 4, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	-	-	-	-
II NEA	440.000	305.000	100,0	305.000
III NCnt Cba	6.000	5.500	100,0	5.500
IV S Cba	22.000	20.500	100,0	20.500
V NCnt SFe	280.000	230.000	100,0	230.000
VI North Belt	12.000	10.000	100,0	10.000
VII South Belt	9.000	8.500	100,0	8.500
VIII ECnt ER	8.000	7.500	100,0	7.500
IX N LP-W BA	140.000	120.500	95,0	114.475
X Cnt BA	70.000	61.500	100,0	61.500
XI SW BA-S LP	380.000	331.000	96,0	317.760
XII SE BA	400.000	379.000	100,0	379.000
XIII SL	25.000	18.000	100,0	18.000
XIV Cuenca Sal	100.000	95.000	100,0	95.000
XV Others	8.000	8.000	100,0	8.000
<b>TOTAL</b>	<b>1.900.000</b>	<b>1.600.000</b>	<b>98,8</b>	<b>1.580.735</b>



# WHEAT

2019/20 Season

As of Dec. 4, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436.000	8.720	427.280	100,0	427.280	14,5	620.157
II	NEA	450.000	13.500	436.500	100,0	436.500	21,4	935.933
III	NCnt Cba	690.000	16.900	673.100	60,9	409.918	27,2	1.115.049
IV	S Cba	457.000	7.100	449.900	34,4	154.766	22,2	343.047
V	NCnt SFe	480.000	4.400	475.600	93,9	446.541	29,4	1.312.499
VI	North Belt	898.000	14.210	883.790	75,6	668.145	37,5	2.508.743
VII	South Belt	622.000	5.300	616.700	25,7	158.554	39,5	626.604
VIII	ECnt ER	315.000	5.800	309.200	72,0	222.624	28,0	622.362
IX	N LP-W BA	535.000	1.500	533.500	5,7	30.249	24,2	73.204
X	Cnt BA	356.000	460	355.540	1,3	4.444	29,7	13.199
XI	SW BA-S LP	555.000	700	554.300	2,8	15.410	15,7	24.147
XII	SE BA	640.000	-	640.000	-	-	-	-
XIII	SL	12.000	340	11.660	38,0	4.431	25,0	11.077
XIV	Cuenca Sal	131.000	-	131.000	-	-	-	-
XV	Others	23.000	920	22.080	100,0	22.080	23,4	51.698
<b>TOTAL</b>		<b>6.600.000</b>	<b>79.850</b>	<b>6.520.150</b>	<b>46,0</b>	<b>3.000.941</b>	<b>27,5</b>	<b>8.257.718</b>

# BARLEY

2018/19 Season

As of: Dec. 4, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	3.000	150	2.850	90,0	2.565	25,0	6.413
IV	S Cba	12.000	-	12.000	-	-	-	-
V	NCnt SFe	5.200	200	5.000	90,0	4.500	35,0	15.750
VI	North Belt	35.500	1.300	34.200	73,0	24.966	34,0	84.884
VII	South Belt	58.000	1.500	56.500	37,5	21.188	44,0	93.225
VIII	ECnt ER	8.000	-	8.000	-	-	-	-
IX	N LP-W BA	97.500	1.600	95.900	15,0	14.385	31,0	44.594
X	Cnt BA	66.000	100	65.900	1,0	659	28,5	1.878
XI	SW BA-S LP	248.000	1.000	247.000	5,0	12.350	21,2	26.182
XII	SE BA	404.300	-	404.300	-	-	-	-
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.500	-	12.500	-	-	-	-
XV	Others	-	-	-	-	-	-	-
<b>TOTAL</b>		<b>950.000</b>	<b>5.850</b>	<b>944.150</b>	<b>8,5</b>	<b>80.613</b>	<b>33,9</b>	<b>272.926</b>